User guide Module Pro Wishlist by Alize Web



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Description

Boost your sales by installing this professional gift list module which allows offering wedding, birth, birthday presents or gifts for any occasion. As efficient as the big department stores, this complete and user-friendly module will simplify your life and make you save a lot of time.

Let your customers create and manage their gift lists on their own. They will be kept **inform of each purchase** on their list thanks to an **automatic email sending**!

Have access to a real **dashboard** which centralizes all the information of the lists and their purchases. No need to spread out papers and archives.

Data can be sorted, filtered, and exported in PDF, excel or csv format!

To communicate with your customers, **generate PDF** detailing gifts (who offered what and when), and with one click **send the PDF by email** to your customer.

Finally, people who want to offer gifts will easily **find the list** of their choice **by an alphabetical name search**, or via a direct link displayed in an email sent by the shop.

As a merchant

Easy installation

Installation is quick and easy, without changing the core of PrestaShop. An installation wizard will guide you, and even offers to import data from the old module Prestashop gift list!

Simplify your life

Get everything you need to manage your boutique and gift lists:

- list of orders with lists of gifts for a selected period
- analysis of each gift list with total purchases, **detail of orders and products purchased** and the remaining

Increase productivity

In one or two clicks, get access to all information of gift lists.

To be well prepared for an appointment with a client who created his/her list, save time by **knowing immediately who bought what and when**, what remains on his/her list, what is the total of donations... You can also directly have access to the back office of the order or a product by clicking on specific icons displayed on the page.

Satisfy your customer (who created a list)

- Send him/her the **PDF summary by email** in two clicks to provide an update on the purchases of his/her list, view the content of the email before sending it, receive a copy of this email if you wish.
- Propose a user-friendly and complete interface.

Adapt to each situation

Whether you are at your desk, on the ground preparing orders or in a meeting with a client, take advantage of many available output formats (**PDF, monitor, printer, csv, excel**).

As the creator (of a gift list)

Use every functionality with ease

An **online manual** guides you in creating your gift list, as well as mouse-over **context-sensitive** help icons.

Communicate quickly address list

- Send an email invitation to your friends, customize it and view it before sending.
- Get the web link of your list and send it by e-mail
- Or propose the name search

Manage the list

- **Publish** your list when you are ready : it will be **available for buying products** and displayed in search list results.
- Prioritize your products, up to 5 levels to sort products
- Add or remove a product at any time, and set up the wished quantity by product

Know in real time

- who gave you what, either on screen or in a pdf
- messages from your friends
- the quantities offered, and the remaining quantities

As a donor (to offer a gift)

Find a list easily

Search for a list by name, without having to find the mail featuring the link

Congratulate

Leave a message (of congratulations for example) to the recipient of the gift when buying

Enjoy Prestashop

Take advantage of the functionalities of Prestashop about the payment and data security

Install and configure the module (back-office)

 ✓ IMPORTANT : remove any performance cache smarty settings and CCC parameters before installing the module. You will set them back afterwards.

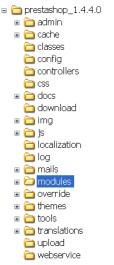
Exemple of performance recommended settings (Prestashop 1.5x here) to install the module.

Advanced Parameters > Performance	
🤌 Smarty	
Template cache O Never recompile template files Recompile templates if the files have been updated Force compilation	
Cache O 🛩 💿 🗙 Should be enabled except for debugging.	
and CCC (Combine, Compress and Cache)	
CCC allows you to reduce the loading time of your page. With these settings you will gain performance wi	thout even touching the cod
Smart cache for CSS Use CCC for CSS. • Keep CSS as original	
Smart cache for JavaScript O Use CCC for JavaScript. Keep JavaScript as original	
Minify HTML O Minify HTML after "smarty compile" execution.	
Compress inline JavaScript in HTML O Compress inline JavaScript in HTML after "smarty compile" e Keep inline JavaScript in HTML as original	execution

Download the module

Versions < 1.3

- ✓ Unzip the blockwishlistpro.zip file. You can use 7-zip with the option "extract here". You obtain a directory named blockwishlistpro.
- ✓ Copy and paste the blockwishlistpro directory to the "modules" directory of your shop.



Versions 1.3 and >1.3

Connect to back-office

Click "Modules" sheet,

- ✓ "add a module from my computer"
- ✓ In the section "module file" select the zip file of the module "blockwishlistpro.zip"
- ✓ "upload this module"

a module from n	y computer 👩 Add a module from PrestaShop Add	lons	
Add a new mo	dule		
module must be	either a zip file or a tarball		
module must be Module URL	either a zip file or a tarball.	Module file	Choisissez un fichier
		Module file	Choisissez un fichler Jugun ficr choisi Upload the module from your computer

Install the module

 \checkmark Click "Front Office Features" or "Blocks" depending on versions

🖸 Open all tabs 🛛 All Modules 💌 Installed & Uninstalled 💙 Enabled & Disabled 💙 All countries 💌	Reset Filter
SEO	1 module
Smart Shopping	1 module
Billing & Invoicing	1 module
Search & Filter	1 module
Market Place	1 module
Migration Tools	2 modules
Pricing & Promotion	3 modules
Payment Security	4 modules
Advertising & Marketing	6 modules
Administration	10 modules
Shipping & Logistics	11 modules
Payments & Gateways	12 modules
Analytics & Stats	26 modules
Front Office Features	36 modules

Comment

Please notice that the new module (Pro Wishlist block) appears just below the native one (Wishlist block by Prestashop).

	Viewed products block v0.9 by PrestaShop Adds a block displaying last-viewed products.	1	Uninstall
	Delete Disable Reset Configure		
	Wishlist block v0.2 by PrestaShop. Adds a block containing the customer's wishlists.	×	Install
	Delate		
	PRO Wishlist block v1.0 Add a block containing the customer's wishlists. Information and dashboards about wishlists, PDF and e-mails.	4	Uninstall
	Delete Disable Reset Confloure		
	Cross Selling v0.1 by PrestaShop Customers who bought this product also bought.	×	(histail)
	Delete		
~			
	M PRO Wishlist block v1.0		\frown
	Add a block containing the customer's wishlists. Information and dashboards about wishlists, PDF and e-mails.	×	Install
	Delete	^	

Configure the module

Click "configure"



Case 1

The native prestashop module "Wishlist block v0.2 by PrestaShop" (blockwishlist) has not been installed. You don't have anything to do, just wait for wishlists and purchases!

> Information [1]: no data at this time because no list created and no purchases.

Back Office > Modules						🕜 HELP
	Module blockwishlistpro	Back	<u>Manage hooks</u>	Manage translations:		
RO Wishlist block						
† Settings						
0	Activate module					
Activate module (bloc button)	k wishlist PRO and "Add to Save	my wish	list"			
🎤 Cockpit	1 🛏					
	N	o wishlis	t with bought p > No d	roducts at this time ata		
 today last 7 days last 30 days 	Orders View			Customer 💌 Višhlist 💌	Customer View	
	ormat yyyy-mm-dd) 📑			🛃 <u>Tota</u> Deta	and MAIL I donations il - Orders il - Products of the list	

Case 2

The native prestashop module has been installed and no wishlists have been created (no data).

- > Information [1] : The native prestashop module should be uninstalled.
- > Information [2] : Nobody has offered gifts at that time.

PRO Wishlist block

Activate module		ata recove	ry
Activate module (block wishlist PRO and "Add to my wishlist" outton)	previous module Wishlist	*	new module PRO Wishlist
× 0×	installed		installed
Save	No Data		No data
	should be uninstalled I Do before) not forget	to back up your database
2	ought products at this time		
	ought products at this time -> No data	istomer Vie	

Note:

To uninstall the native prestashop module please connect to the back office, click on the "modules" tab, select the line of the native module by Prestashop (Wishlist block v0.2 by PrestaShop) and click « uninstall »

Wishlist block v0.2 by *PrestaShop* Adds a block containing the customer's wishlists.

Delete Disable Reset Configure



Case 3

The native prestashop module has been installed and some wishlists have been created (data detected).

- Information 1: The native prestashop module should be uninstalled. Caution : should you want to keep your previous lists and view and manage them in the new module please use "import data" displayed on this screen.
- > Information 2: Some lists have been created ("data detected"). Before proceeding to uninstall the native module (refer to the point below) and if you may want to import these lists in the new module ("import data") please do not forget to import data first.
- > Information 3: No list has been created at this time. Hence there isn't any data.

	Module blockwishlistpro	Back Manage hoo	<u>ks</u> Manage translations: 🖷		u .
D Wishlist block Settings					
	Activate module		()	ata recover	ý
Activate module (bloc outton)	k wishlist PRO and "Add	to my wishlist"	previous module Wishlist		new module PRO Wishlist
● ✓ ○ ≍			installed		installed
	Save		Data detected		No data
		la la	should be uninstalled. Do before. Before uninstalling the prev data ? Import data	2.	11.15
* Cockpit	3	2	before. Before uninstalling the prev data ? Import data	2.	11.15
P Cockpit	3	2 No wishlist with boug	before. Before uninstalling the prev data ?	2.	11.15
 Cockpit Cockpit today last 7 days last 30 days 	3 Orders View	2 No wishlist with boug	before. Before uninstalling the prev data ? Import data	2.	e; do you want to import

Note:

Once you have imported your data: to uninstall the native prestashop module please connect to the back office, click on the "modules" sheet, select the line of the native module by Prestashop (Wishlist block v0.2 by PrestaShop) and click « uninstall »



E-mail sending settings

Creators of a gift list may want to be informed as soon as someone offers them a gift from their list.

The "wishlist pro" module features this functionnality. An **automatic e-mail** will be **sent to the creator of a giftlist** when someone purchases a gift. A pdf is included and details gifts, name of donators and their messages.

As a merchant, select "receive a copy of the mail" if you wish to receive a copy of the automatic e-mail sending.

By default automatic e-mail sending is activated and copy of the automatic e-mail sending is disabled.

Adule activation			
Activate module (block wishlist PRO and	"Add to my wishlist" button)		
🖲 🧹 🔘 🗙 🛛 Save			
♥✔ U 🗙 Save			
📆 😡 Automatic e-mail sending			
📆 🗔 Automatic e-mail sending	creator of the list after every gift purchase	(incl. PDF)	
	creator of the list after every gift purchase	(incl. PDF)	

Comments

An e-mail including a pdf summary can be sent by the merchant at any time. Please refer below to the section Dashboard of the module / customers view / PDF and EMAIL.

Gift coupon

Use

Some of your customers would like to add gift coupons to their list. The objective is to let donators

- feel free about the list because they may not want to choose a specific product in the list
- fix the amount of the gift accurately

This is like a contribution. At the closure of the list, you will generate a credit slip to refund this total to your client who has created the list.

Create a gift coupon

- First create a new product called « gift coupon ». Set the price (for example 10€) and add a new image by selecting the « gift.gif » file in the modules/blockwishlistpro directory.
- When creating his list your customer could add this gift coupon as a product. It is advised to choose "top" as priority to display it on the top of the web page (top=first).
- > The donator will purchase this product as everyone else.



Dashboard of the module (back office)

Access the back-office

To access the back office of the module click "configure" on the line "PRO Wishlist block" in the list of modules.

	Add a bl wishlist	Wishlist block v1.0 lock containing the custo s, PDF and e-mails,	omer's wishlists. Information and dashboards about	Module installed successfully	~	Uninstall
	Delete	Disable Rese Con	<u>Minue</u>			

Comment

Please do not forget to uninstall the native module by Prestashop (Wishlist block v0.2 by PrestaShop) before using this module ("PRO Wishlist block").

Before uninstalling and in the case you want to keep lists created with the previous native module (Wishlist block v0.2 by *PrestaShop*) you can **import data by clicking"configure**" on the line of "PRO Wishlist block" and then "**import data**" (please refer to case 3 above).

To prevent any problem of data it is strongly advised to **back up your database before**.

Tip : save the link into your favorites of your browser for greater convenience.

Find out all data regarding the wishlists in the cockpit section.

For instance you may want to get the orders of the day placed through wishlists (block « orders view »). Or print the pdf of products boughts on the list of one of your client before an appointment with him (block « customer view »).

Orders View	Customer View
o today last 7 days last 30 days Select a period (format yyyy-mm-dd) all orders Results	Customer V Wishlist V DET and MAIL DET and MAIL DE and MAIL

Orders view : orders of wishlists over a period

By selecting the period (for example "last 30 days") the list of orders of wishlists over a period is displayed. The list can be exported or printed out.

 today last 7 da last 30 d Select a all order 	ays period (forr	Orders View nat yyyy-mm-dd) 🗾 Results	dd d test		Customer View PDF and MAIL Total donations Detail - Orders Detail - Products of List as internet us	of the list
Orders of Type of pe	riod: la 07-13 to 2	s over a period st 30 days 2011-08-12	r <u>t excel</u>	Print	Clear Fifters (2 lines)	
Orders of Type of pe From 2011-	wishlist riod: la 07-13 to 2	s over a period st 30 days	Carrier		Clear Filters (2 lines) Wishlist name	Wishlist creator name ◆
Orders of Type of pe From 2011- Created on 201	wishlist riod: la 07-13 to 2 1-08-12	s over a period st 30 days 2011-08-12 Customer name	Carrier	<u>(</u> Wishlist	Wishlist name	
Orders of Type of pe From 2011- Created on 201	wishlist riod: la 07-13 to 2 1-08-12	s over a period st 30 days 2011-08-12 Customer name	Carrier	<u>v</u> ishlist	Wishlist name \$	*

Customer view

Select a client and get all the information about his (her) wishlist : total of purchases, detail by order, detail of bought products.



PDF and MAIL

Click "pdf and mail" and view the summary wishlist PDF of the selected client and the selected wishlist : offered products and donators, messages of donators. You can also send the pdf by email.

Orders View	Customer View
 today last 7 days last 30 days Select a period (format yyyy-mm-dd) all orders 	dd d test PDF and MAIL Total donations Detail - Orders Detail - Products of the list List as internet user

PDF and MAIL - List #000002 - d dd - test			🎼 Back to Cockpit
PDF document with donation details		-	
▶ Open /read /save PDF	🔁 👜 (Open PDF)		
Send the PDF to the creator of the list by e-mail	🕵 🟹 (Send PDF)	Receive a copy of the e-mail	
Find out the email template 📖			

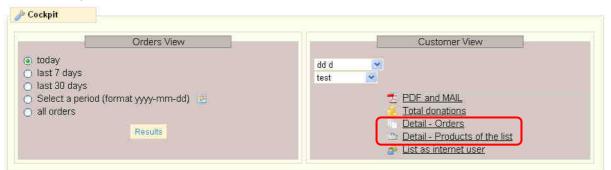
Total donations

By clicking "total donations" the total of gifts is detailed.

Orders View	Customer View
today last 7 days last 30 days	dd d 💌 test 😪
) Select a period (format yyyy-mm-dd) 🗾) all orders	Total donations
Results	Detail - Croters Detail - Products of the list A List as internet user

Products 1 312,30 € incl. products from wishlist 1 312,30 €	Burn Section	r og o og o	1 242 20 5	
Chipping 9.27 6	moducts	1 312,30 € Incl. products from wishlist	1 312,30 ±	
ounhound of a c	Shipping	8,37 €		
		1 320,67 €		

The detail of orders and bought products can be displayed. If needed be, you can go directly to the back-office of one order or one product



al Donations - L	ist #000002 - d dd - test		Mack to) Cockpit
Products	Go to the list web	1 312,30 € incl. products from wishlist	1 312,30 €	
Shipping	page like a	8,37 €		
Total	donator	1 320.67 €		

ler #000003 - Donor : d dd 🛛 🕕						
arrier.			Date: 2011-08-12			
roducts	Go to the	29,00€ [including products from wishlist			29,00€
hipping	administrat	0,00€				
otal	or web page of the order	29,00€				
Product	order		in wishlist ?	UP *	Oty	Total *
Fichiers affichage solde	1		yes	29,00€	â	29,00€

Product	Bought Quantity	Left Quantity	Priority
IPod Nano Blue, 1630	4	40	Very Important
IPod Nano Black, 18Go Go to the administrator web	2	46	Very Important
IPod shuffle PACL page of the order	0	4	Very Important
Shure SE210 Sound-Isolating Earphones for IPod and IPhone	ť	10	Very Important
Sales file	1	9	Medium

Create a list

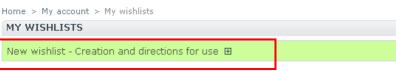
Log in (or create your account if need be)

Create the list

✓ Click "my wishlists" in the "My account" block

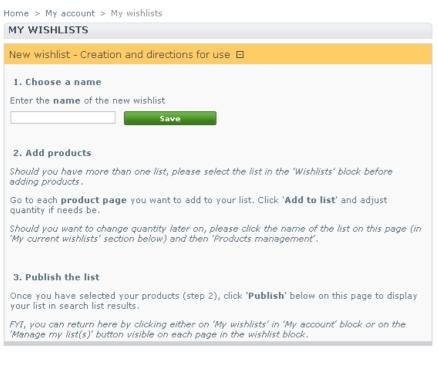


✓ Then click "New wishlist – Creation and directions for use"



You can read the directions for use detailed in 3 sections.

✓ Enter the name and save it



The list has been created:

My current	: wishlists						
Manage	Publish	PDF	Qty	Viewed	Created	Direct Link	Delete
<u>test</u>		∽	0	0	2011-08-12	Link	×

Add products to your list

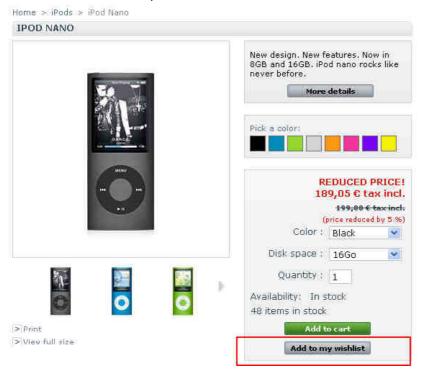
Select your list

Should you have more than one list, please select the list in the 'Wishlists' block before adding products.



Add products

- ✓ Go to each product page you want to add to your list
- ✓ Adjust quantity
- ✓ Click « add to my list »



Look at the added products

Added products are displayed "in live" in the 'Wishlists' block.

A product can be deleted by clicking in . Should you want to change quantity later on, please click "Manage my list(s)" and refer to the section below ("Manage your lists").



Manage your list(s)



The screen below will be displayed:

MY WISH	1515						
New wishl	st - Creation	h and di	rections	for use 🖽			
My curren	t wishlists						
My curren	t wishlists Publish	PDF	Qty	Viewed	Created	Direct Link	Delete

Click "test" (in fact the name of the list) ...

MY WISH	Sun-Alt Ser						
New wishl	ist - Creation	1 and di	rections	for use 🖽			
My curren	t wishlists						
My curren	t wishlists Publish	PDF	Qty	Viewed	Created	Direct Link	Delete

Case 1 : No products have been added to the list

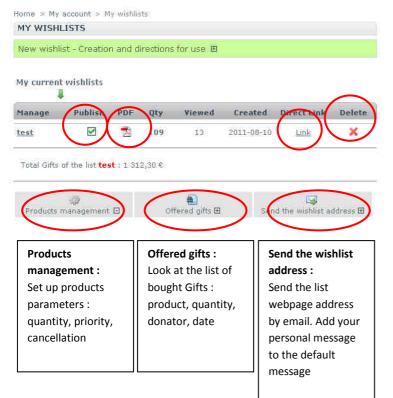
My current wishlists	

Manage	Publish	PDF	Qty	Viewed	Created	Direct Link	Delete
test		-	0	0	2011-08-12	Link	×
No product	s added to t	his wisl	hlist : te	st			

Case 2: Some products have been added

		nane u	irections	for use 🖽			
My current	: wishlists						
Manage	Publish	PDF	Qty	Viewed	Created	Direct Link	Delete
test	V	*	109	13	2011-08-10	Link	×
and a second second balance	of the list tes	st : 1-31	2,30€	m			
	management		3	💼 fered gifts 🕀	Sen	d the wishlist a	ddress 🖽
	्री management		3	💼 fered gifts 🗷	Sen	d the wishlist a	ddress 🖽
Products (्री management	Ð	3	👜 fered gifts 🗗		16	39,05 €
Products (anagement ,	Ð	3	nered gifts 🗷	List que	18 antity :	39,05 €
Products (anagement ,	Ð	3	🛍 fered gifts 🗄	List que	1f antity : quantity :	39,05€

Functionnalities



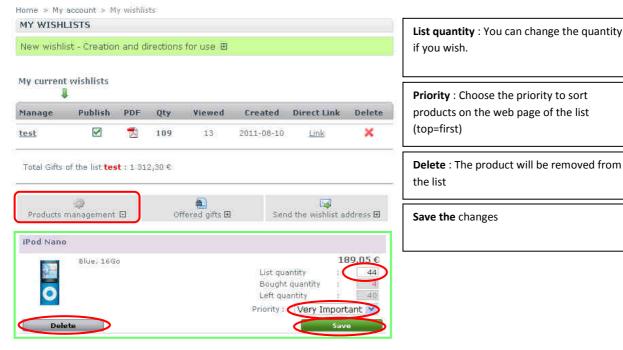
Publish the list : if checked it will be available for buying products and displayed in search list results.

PDF : View the summary wishlist PDF : offered products and donators, messages of donators

Link : Go to the list web page like a donator

Delete the list

Products management



Offered gifts

Look at the list of bought gifts: product, quantity, donator, date:

roducts management 🗄	Offered gifts E		shlist address 🗄
Product	Quantity	Offered by	Date
Sales file	1	d dd	2011-08-12
hure SE210 Sound- solating Earphones	1	d dd	2011-08-11
iPod Nano Black, 16Go	2	d dd	2011-08-11
iPod Nano Blue, 16Go	4	d dd	2011-08-11

Send the wishlist address

You can get here the permalink of your list [1], send the list webpage address by email [2],, add your personal message to the default message [3], and view your e-mail before sending [4].

्री Products management छ	🍋 Offered gifts 🖽	Send the wishlist address 🗈
Link to the list : http://localhost/test/prestash token=C26FFAE2A71540B3	op 1.4.4.0/modules/blockwishlistr	pro/view.php?
Recipients' emails		
Email1 *)
Email2		2
Email3		
Email4		
Email5		
Email6		
Email7		
Email8		
Email9		
Email10		
* Required field		
Personal riessage (optio	mal) - Will be inserted in the defa	ur messege.
To view your e-mail before 1 and 2 below (1) 1.Create email 2.View email (in a new she		% Send

Communicate your list

In addition to the option "send the wishlist address" above it is possible to find out your list by entering your name into the "wishlist block". Hence you just have to communicate the name of the e-shop to your friends.



Offer a gift

View the wishlist

To offer a gift please go to the web page of the list either by searching the list by name or by clicking the direct link you may have received.



And click on the wishlist link

Showing wishlis	sts results for dd :		
First name	Last name	List name - Link	Created
d	dd	<u>test</u>	2011-08-10

Buy a gift

- \checkmark Take your pick. You can select one or several products.
- If need be adjust the quantity to offer
- ✓ Click "Offer the gift"



Check out

✓ Click "check out" in the cart block

CART 🗢	¥.
5 Shure SE	:1 149,00 € 📋
Shipping Total	8,37 € 157.37 €
Cart	Check out

✓ Create your account or log in

Pro Wishlist

✓ To send a message to the recipient of the gift please fill in your message in the text area :'If you want to leave us comment about your order, please write it below.'

If you would like to add a comment about your order, please write it below.

- \checkmark Click 'Pick up in-store' in the carrier section to cancel shipping costs.
- ✓ Choose your payment method and confirm your order.

Database Tables

ps_wishlist_pro ps_wishlist_product_pro ps_wishlist_product_cart_pro ps_wishlist_send_pdf_pro ps_wishlist_email_pro ps_wishlist_automatic_sending_pro